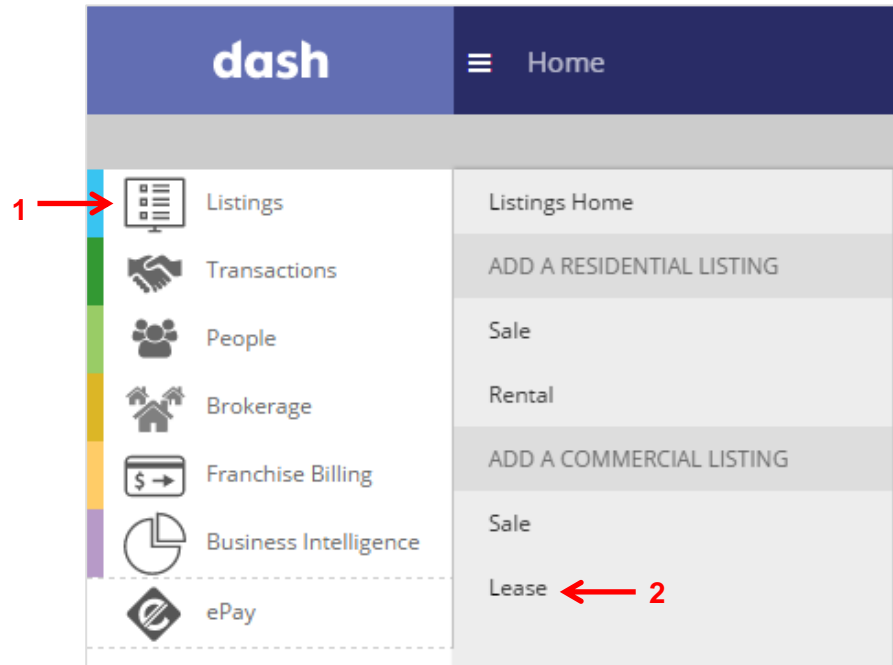


## Add a Commercial Lease Listing

Follow the steps in this guide to add a commercial lease listing in dash. *Note: Make sure that the sales associate or team with the listing already exists in dash, so that you can associate them with their listing.*

Fields marked with an asterisk (\*) are mandatory.

1. Click **Listings** on the left navigation menu.
2. Click **Lease** under *Add a Commercial Listing*.



The **Add a Commercial Lease Listing** window displays.

3. Select *Commercial* for **Property Type**.
4. Select the appropriate options for **Property Sub-Type** and **Property Style**.
5. Click **Go**.

×
Add a Commercial Lease Listing

PROPERTY TYPE  Commercial  Farm and Agriculture

Lots & Land  Other

PROPERTY SUB-TYPE\*

PROPERTY STYLE\*

Cancel
5 →
GO

The **Add a Commercial Lease Listing** form displays.

- Navigate to any tab by clicking the tabs at the top of the screen.
- Enter the information in the fields for each tab. You will be prompted if there is missing information required on a tab.



**To Save a Draft:**

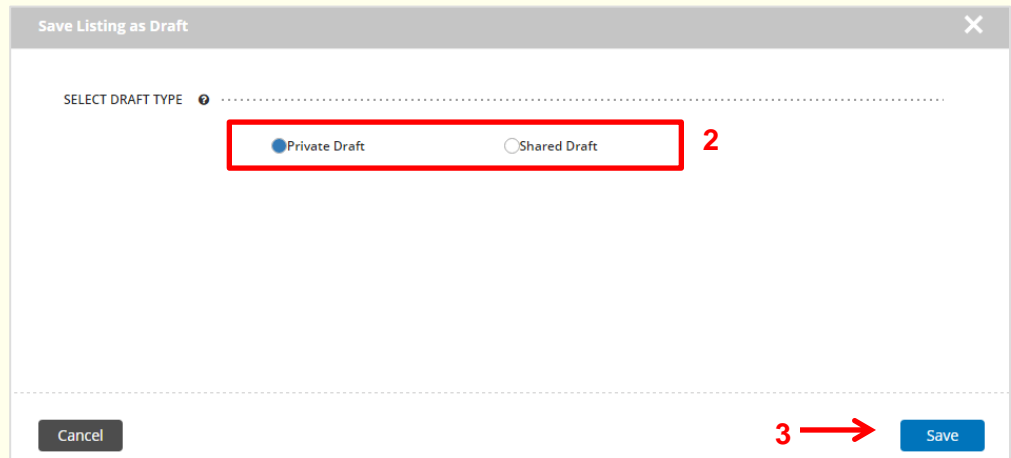
- At any time, you can scroll down and click **Save as Draft** to save your work.



The **Save Listing as Draft** window displays.

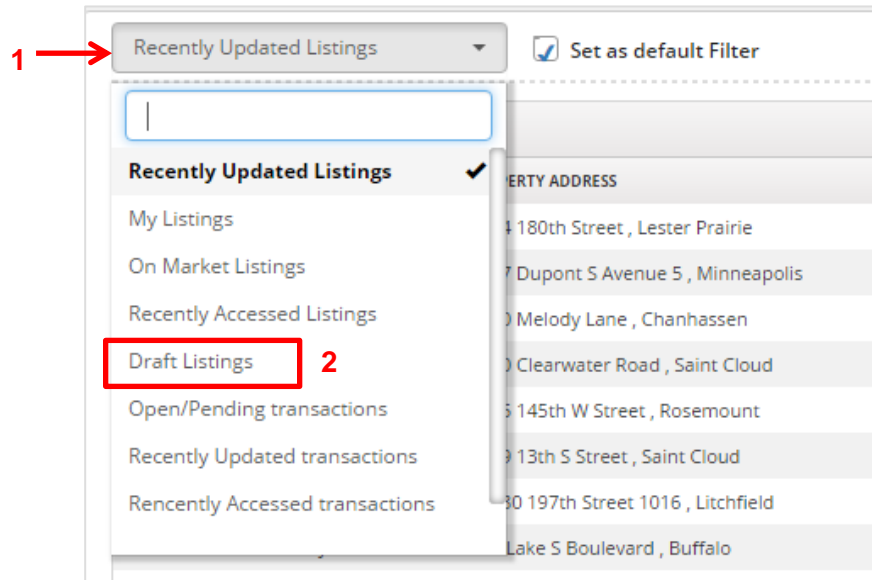
- Select to either save your draft as a **Private Draft** (i.e. only the person who entered the listing can retrieve the draft and make edits) or **Shared Draft** (i.e. anyone within your company with the appropriate security permissions can retrieve and edit the draft).
- Click **Save**.

A confirmation window displays, letting you know that your draft has been saved successfully.



**To Retrieve a Draft:**

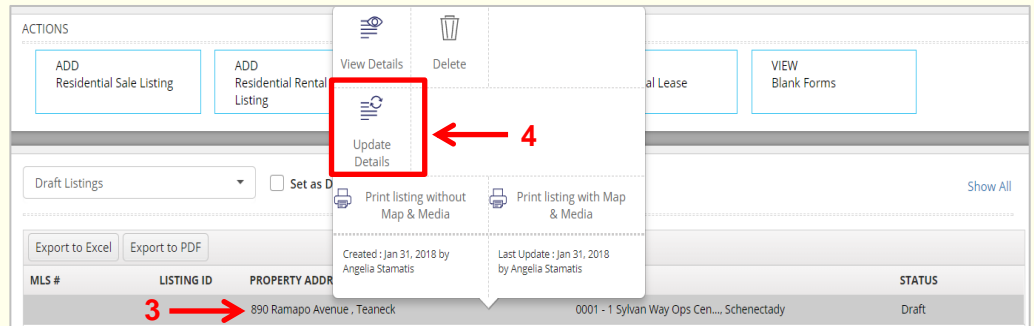
1. On the Browse Listings grid at the bottom of the dash homepage or Listings homepage, click the dropdown menu.
2. Select **Draft Listings**.



The list of draft listings you have saved previously displays.

3. Click on the appropriate draft listing.
4. Click **Update Details**.

The **Add a Commercial Lease Listing** form displays, allowing you to continue entering the listing.



The rest of this guide walks you through each tab of the **Add a Commercial Lease Listing** form.

Remember that all fields marked with an asterisk (\*) are mandatory.

### Essentials Tab:

The Essentials tab contains the minimum information you must enter for a listing in order to save it in dash.

1. Confirm the **Property Sub-Type** and **Property Style** you had selected.
2. Enter the **Location** for the listing.
3. Click **View** to view the latitude and longitude coordinates of the property on the map.

4. Enter the **Listing Information**.
5. Check **This is a Pre-Listing** if you are entering the listing ahead of time, but do not want the listing to show until the designated list date.

### Essentials Tab (cont.):

- 6. Enter the **Property Information**.
- 7. Select the Sales Associate or Team to associate with the listing.

PROPERTY INFORMATION

MAX CONTIGUOUS AREA

MIN DIVISIBLE AREA

COMMON AREA FACTOR

BUILDING AREA  Sq. Ft. ▾

LOT SIZE  Acres ▾

SPACE AVAILABLE

PROPERTY NAME  English ▾ +

SALES DETAILS

Sales Associate  Team

SALES ASSOCIATE NAME/ID\*  +

- 8. Add property remarks for the listing by selecting the **Remarks Type** and **Language**.
- 9. Click **Apply**.
- 10. Click **Features** to move on.

REMARKS

*i* Property description in English is mandatory.

REMARKS TYPE \*  ▾

LANGUAGE \*  ▾

4000 characters remaining

**B** *I* U ☰ ☷ ☰ ▾

← 9

↑ 10

### Features Tab:

11. Select the appropriate options for the various **Features**, using the dropdown menus.

The screenshot shows a navigation bar with tabs: Essentials !, Features (active), Property Details, Media, Landlord, Additional Details, and Review. Below the navigation bar are four dropdown menus:

- AGE: -- SELECT --
- LOT SIZE: -- SELECT --
- SEWER: -- SELECT --
- WATER: -- SELECT --

12. Select any **Additional Features** you would like to highlight about the listing by picking a category, and then picking a feature within the category.

13. Click **Property Details** to move on.

The screenshot shows the 'ADDITIONAL FEATURES' section. It includes a 'FILTER FEATURES' dropdown set to 'Most Used By Office'. Below this are three columns:

- Pick a category:** Appliances, Area Amenities, Area Description, Body of Water, Community Type, Cooling, Equestrian Type, Exterior, Exterior Description, Fireplace Description, Flooring.
- Pick a Feature:**  Dock,  Dock Rights,  Fire Pit,  Sidewalk,  Sprinkler System,  Storage Shed,  Thermal Windows / Doors.
- Selected:** None Selected

At the bottom, there are three buttons: 'Cancel', 'Save as Draft', and 'Property Details' (highlighted in blue).

↑  
13

### Property Details Tab:

14. Enter the following general information for the **Property Details**, if known.

Essentials ✓ | Features ✓ | **Property Details** | Media | Landlord | Additional Details | Review

PROPERTY USE: -- SELECT --

NUMBER OF PARKING PLACES:

YEAR BUILT:   New Construction

YEAR RENOVATED:

ASSESSOR'S PARCEL NUMBER (APN):

LOT DIMENSIONS:

CAP RATE PERCENTAGE:

PARKING RATIO:

OCCUPANCY RATE:

15. Enter the information for **Geographic Location**.

GEOGRAPHIC LOCATION

CITY REGION:

STATE REGION:

COUNTRY REGION:

CONTINENT REGION:

PROPERTY LOCATION:

DEVELOPMENT:

**Property Details Tab (cont.):**

16. Enter the information for **Suites and Floors.**

SUITES

SUITE NAME   AVAILABLE

AREA  Sq. Ft.

COLUMN SPACING

NO OF BATHS Full  1/2

RATE  per sqft. / Month

FLOORS

NUMBER OF LEVELS / FLOORS

AVERAGE FLOOR SIZE

AVAILABLE FLOORS

FLOOR DETAILS

FLOOR NAME	LENGTH	x	WIDTH	UNIT
<input type="text"/>	<input type="text"/>		<input type="text"/>	Feet

17. Enter any additional information on the listing.  
18. Click **Media** to move on.

ADDITIONAL

NUMBER OF DOCKS

INDUSTRIAL POWER

DOCK HEIGHT

TOTAL UNITS

NO OF BATHS Full  1/2

Sub Lease

Sprinkler

Cancel Save as Draft **Media >>**





**Media Tab:**

19. Click **+** to browse and select photo(s) that you have previously saved to your computer.
20. Once the photo(s) have been successfully saved, they will appear on this tab as shown.
21. Click **Tags & Description** to add a caption and description for the photo in a different language, if you choose.
22. You can also upload virtual tours, floor plans, listing documents, etc.
23. Click **Landlord** to move on.

The screenshot shows the 'Media Tab' interface with the following elements:

- Navigation tabs: Essentials !, Features ✓, Property Details ✓, **Media**, Landlord, Additional Details, Review.
- Section: LISTING PHOTO (1 of 99 Limit)
- Instruction: Drag any photo to the desired sequence.
- Actions: SELECT ALL | DELETE SELECTED
- Media Item: A photo of a building with a caption 'building' and a 'Tags & Description' label. A red box with a '+' sign and the number '19' is next to it.
- Media List:
  - LISTING PHOTO URLs
  - VIRTUAL TOUR
  - LISTING DOCUMENT
  - VIDEO WALK THROUGH
  - 3D VIDEO
- Buttons: Cancel, Save as Draft, Landlord >> (with a red arrow pointing to it and the number '23').

**Seller Tab:**

- 24. Enter the information for **Landlord Source, Landlord Lead** and **Landlord Details**.
- 25. Click **Additional Details** to move on.

Essentials ✓ | Features ✓ | Property Details ✓ | Media ✓ | **Landlord** | Additional Details | Review

LANDLORD SOURCE: -- SELECT --

LANDLORD LEAD:  Agent  Office

LANDLORD DETAILS ⓘ

TYPE: -- SELECT --

FIRST NAME: -- SELECT --  Select from existing contacts

LAST NAME:

ENTITY NAME:

ADDRESS:  Use Property Address

COUNTRY: United States

ADDRESS LINE 1:

ADDRESS LINE 2:

CITY:

STATE/ PROVINCE: -- SELECT --

ZIP/POSTAL CODE:

PHONE NUMBER:

EMAIL:

WEBSITE:

Buttons: Cancel | Save as Draft | **Additional Details >>**

**25** ↓

**Additional Details Tab:**

The Additional Details tab allows you to capture any additional relevant information.

26. Enter the builder or property manager's **Contact Details**.

CONTACT DETAILS

CONTACT -- SELECT --

CONTACT TYPE -- SELECT --

FIRST NAME -- SELECT -- [Select from existing contacts](#)

LAST NAME

ENTITY NAME

COUNTRY United States

ADDRESS LINE 1

ADDRESS LINE 2

CITY

STATE/ PROVINCE -- SELECT --

ZIP/POSTAL CODE

PHONE NUMBER

EMAIL

WEBSITE

27. Enter any **Internal Notes**. These will not be visible to anyone outside your company.

28. Enter any **Property Fees Details** and **Listing URLs**.

29. Click **Review** to move on.

INTERNAL NOTES 4000 characters remaining

LEASE REQUIREMENTS

Lease Term -- SELECT --

Lease Requirements

- 1.5 Month Security
- Credit Check
- Flat Security
- Lease Options Available
- Rent Excludes-Utilities
- 1 - Month Security
- Employment Verification
- Flood Insurance
- Lease Renewal Option
- Repair Insurance

BROKER REFERENCE NUMBER

PROPERTY FEES DETAILS

FEE TYPE	FEE AMOUNT	FREQUENCY
		-- SELECT --

LISTING URLs

URL NAME	URL	CONTENT LANGUAGE
		-- SELECT --

Cancel Save as Draft Review >>



29

**Review Tab:**

The Review tab allows you to review the information entered prior to submitting the listing.

30. Edit any section by clicking the pencil.

31. Click **Finish** to save the information.

A confirmation displays, letting you know that the listing has been successfully saved. The listing will also be assigned a unique Listing ID number.

↑  
**31**

**Result:** A confirmation window displays, letting you know that the rental listing has been saved. The listing will also be assigned a unique Listing ID number.

The More Actions section allows you to print the listing with or without map and media, immediately begin adding another Commercial Lease Listing, return to the listings home page or to view this listing.